

This is the 2<sup>nd</sup> affidavit of Failang Wang in this case and was made on January 16, 2025

No. S-224444 Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., 1985 c. C-36, AS AMENDED

## **AND**

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. and CANADIAN BULLMOOSE MINES CO., LTD.

**PETITIONERS** 

## **AFFIDAVIT**

- I, Failang Wang, businessperson, of Vancouver, British Columbia, MAKE OATH AND SAY AS FOLLOWS:
- 1. I am a director of Canada Zhonghe Investment Ltd. ("Canada Zhonghe"), a creditor in this proceeding, and as such I have personal knowledge of the matters and facts herein deposed to save and except where the same are stated to be made upon information and belief and as to the latter I verily believe them to be true.
- 2. I am authorized to make this affidavit on behalf of Canada Zhonghe.
- 3. 100% of the shares of Canada Zhonghe are owned by Kailuan Energy Chemical Co. Ltd. which is a publicly listed company on the Shanghai Stock Exchange.
- 4. I have reviewed the Affidavit #1 of Chief Roland Willson. At paragraph 22 of his affidavit, Chief Willson states "West Moberly's source of funds for [the offers to purchase the coal assets in this proceeding] comes from a wholly Canadian source under an agreement which requires West Moberly to maintain confidentiality".

- 5. I confirm that neither Canada Zhonghe, nor any related or affiliated company or entity of Canada Zhonghe formed inside or outside of Canada, contributed any funds to the source of funds referenced at paragraph 22 of the Affidavit #1 of Chief Willson.
- 6. I further confirm that neither Canada Zhonghe, nor any related or affiliated company or entity of Canada Zhonghe formed inside or outside of Canada, contributed any funds towards any offer to purchase made in this proceeding by any party.

**AFFIRMED BEFORE ME** at Vancouver, in British Columbia, on January 16, 2025

A Commissioner for taking affidavits within British Columbia

FAILANG WANG

Erin M. Hatch

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Barrieter and Solicitor
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